

Agenda

- What progress has Maryland made in meeting its clean energy goals?
- How MEA is transitioning past ARRA?
- Status of Upcoming Reports to the Legislature.

MEA Transforming Our Energy Future

What Progress has Maryland Made in Meeting its Clean Energy Goals?

Agenda

Item 1







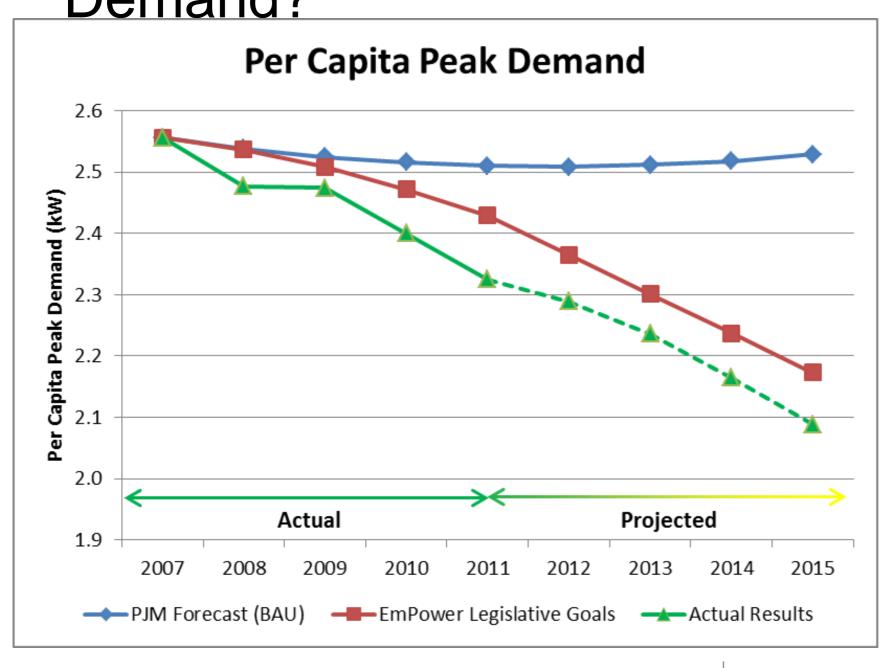
3 of Gov O'Malley's 15 Strategic Goals Focus on Clean Energy and Climate

- Goal 9: Reduce per capita electricity consumption 15% by 2015
- Goal 10: Generate 20% of Maryland's electricity from renewables by 2022
- Goal 11: Reduce Maryland's greenhouse gas emissions 25% by 2020

Progress on MD's Goals

The Goals

How Has Maryland Reduced Peak Demand?



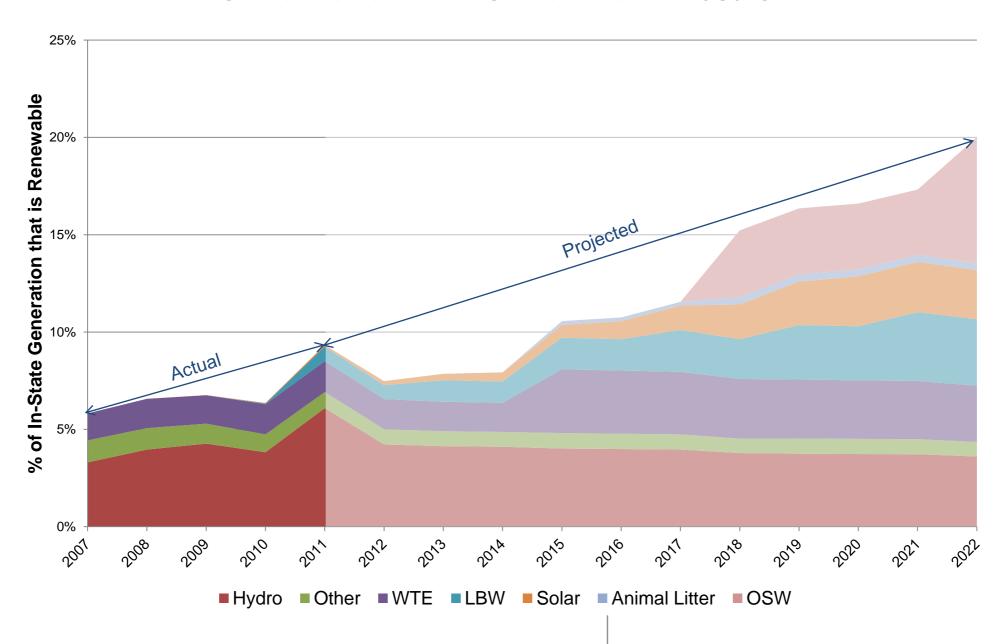
- 9.1% reduction to date
- Equivalent of 10 coal peaking plants avoided
- Over \$220M in PJM revenue by 2014
- 16.4% reduction projected by 2015

Progress on MD's Goals

9.1% Reduction to Date

20% by 2022 Renewables Goal

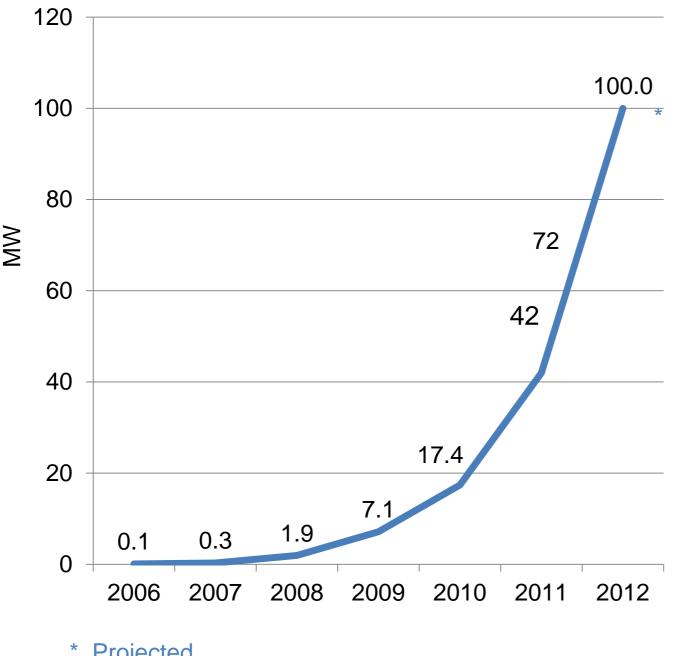
In State Renewable Generation - 20% Goal



Progress on MD's Goals

7.5% by End of 2012

700 Times More Solar Today Than in 2006





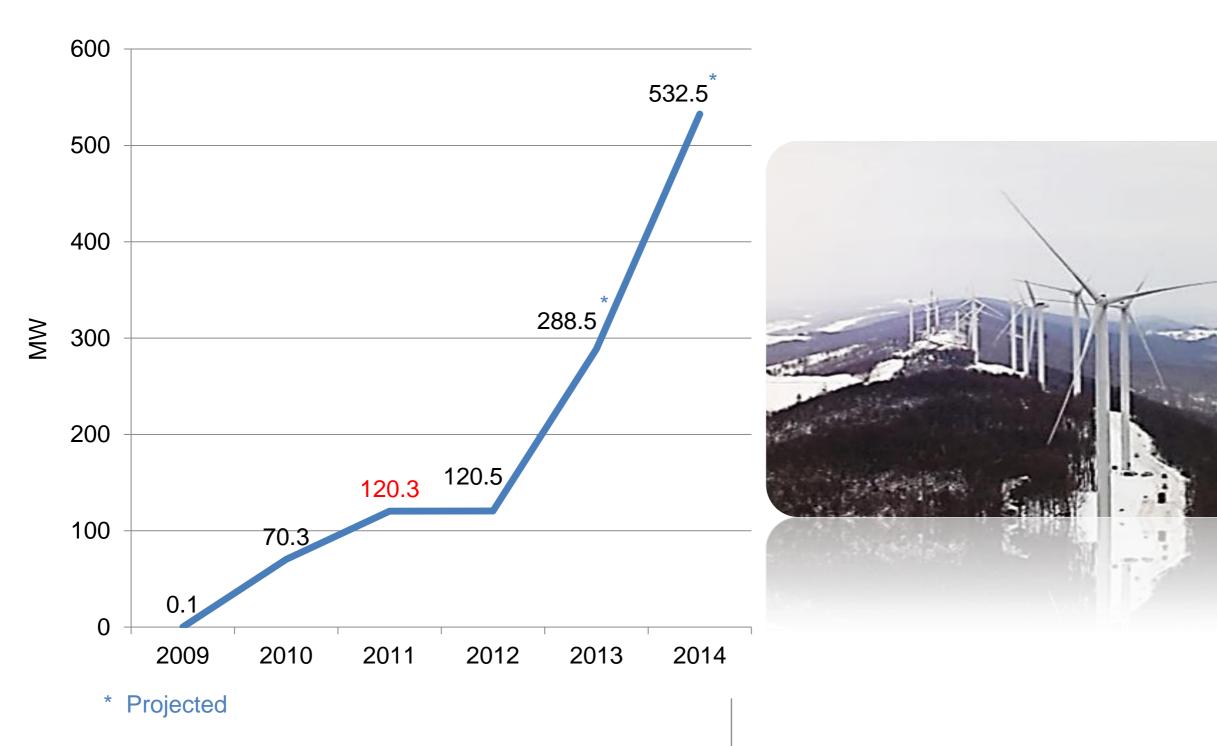


* Projected

Progress on MD's Goals

7.5% By End of 2012

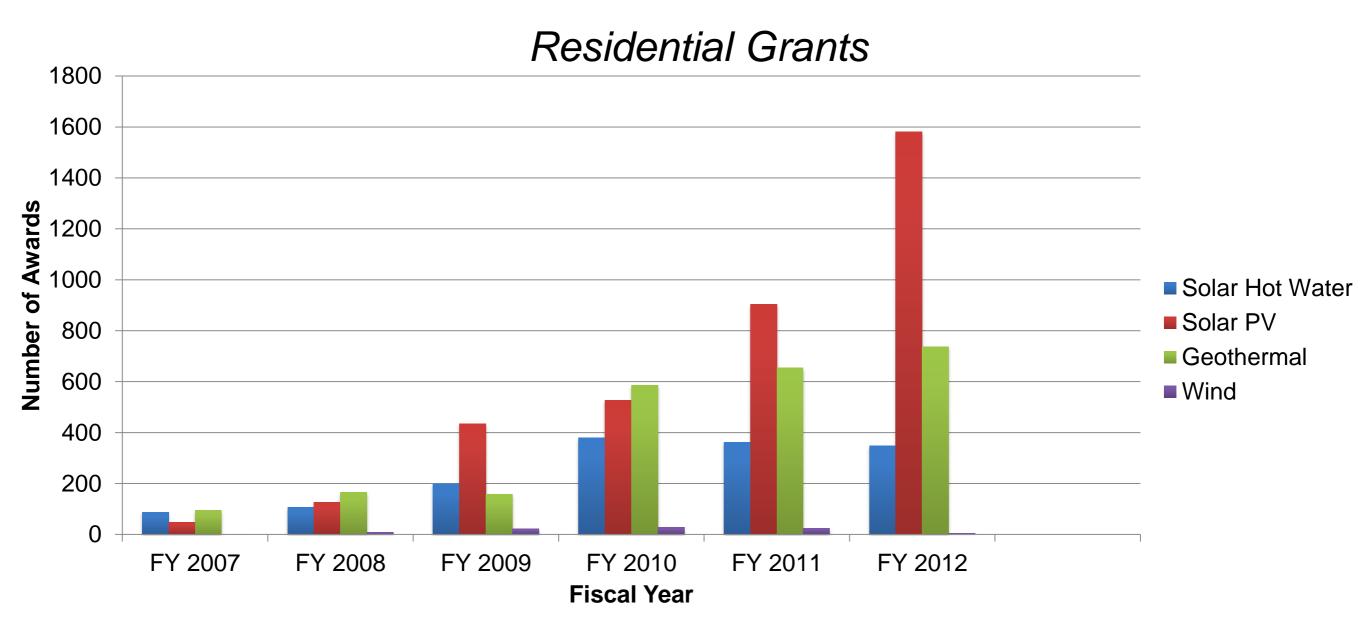
Significant Growth Potential in Wind



Progress on MD's Goals

7.5% By End of 2012

More and More Homeowners Go Green



NEW: Wood stoves now eligible!

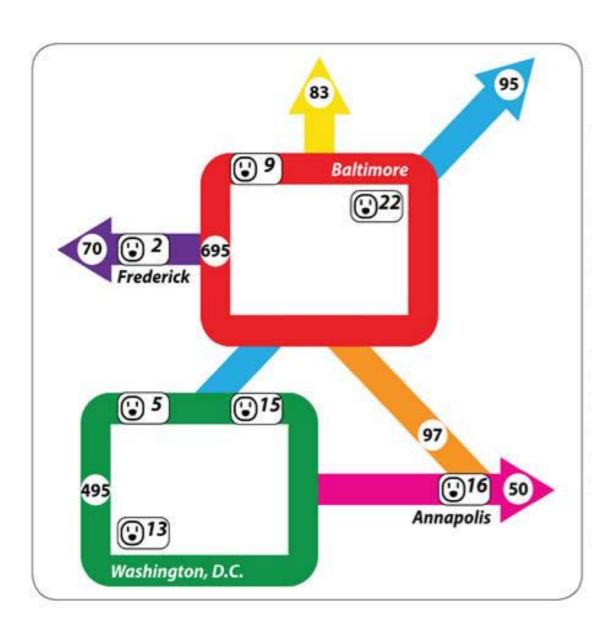
Progress on MD's Goals

7.5% By End of 2012

Alternative Transportation



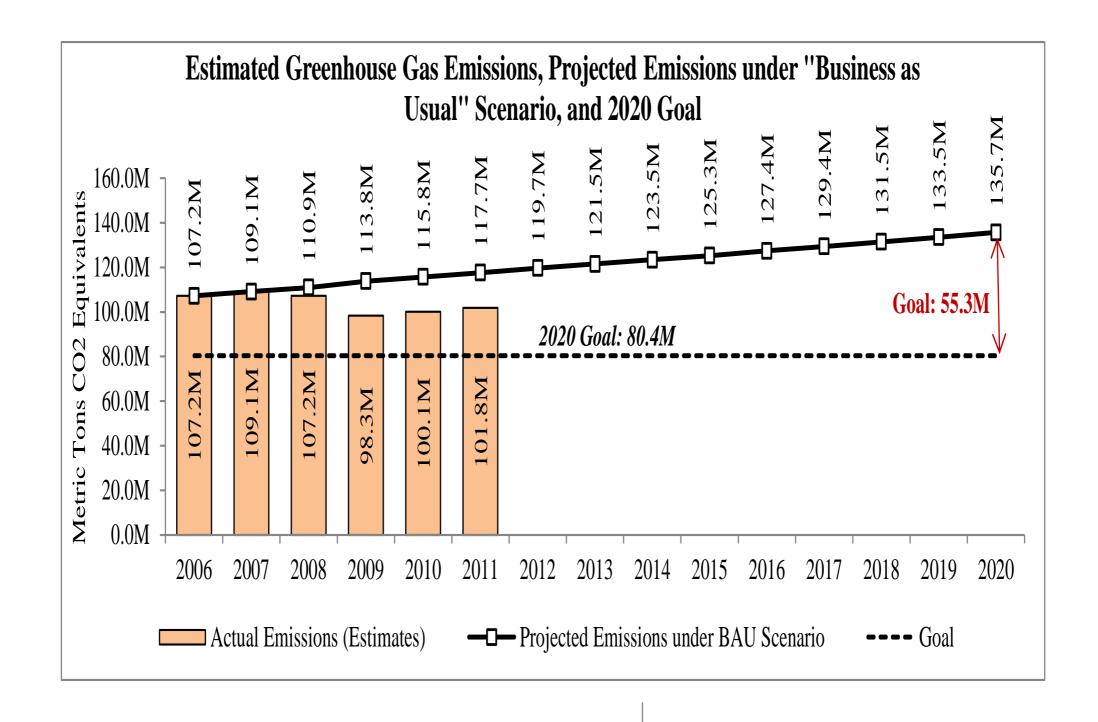




Transportation

Reducing Dependence on Oil

GHG Progress



How is MEA Transitioning Past ARRA?

Agenda Item 2

3 Prongs of MEA's Post-ARRA Strategy

- 1. Investing in MEA's Most Successful Programs
 - EmPOWER L/M Community Grants
 - Renewable Clean Energy Grants
- 2. Shifting Programs Piloted by MEA to Other Entities
 - Home Energy Efficiency
 - Multifamily Energy Efficiency Housing Affordability (MEEHA)
- Focusing Manpower on Transformative Activities Without Program Budgets

Basic Strategy Remains the Same

MEA Programs

Renewables:

- Residential Grants
- Game Changers
- Electric
 Vehicle and
 Charging
 Station Tax
 Credits

Both:

- Commercial Grants
- Schools Initiative
- Mathias Agricultural Program

Energy Efficiency:

- EmPOWER L/M Communities Grants
- SALP
- MHELP
- Lawton Loans

By Technology

A Snapshot

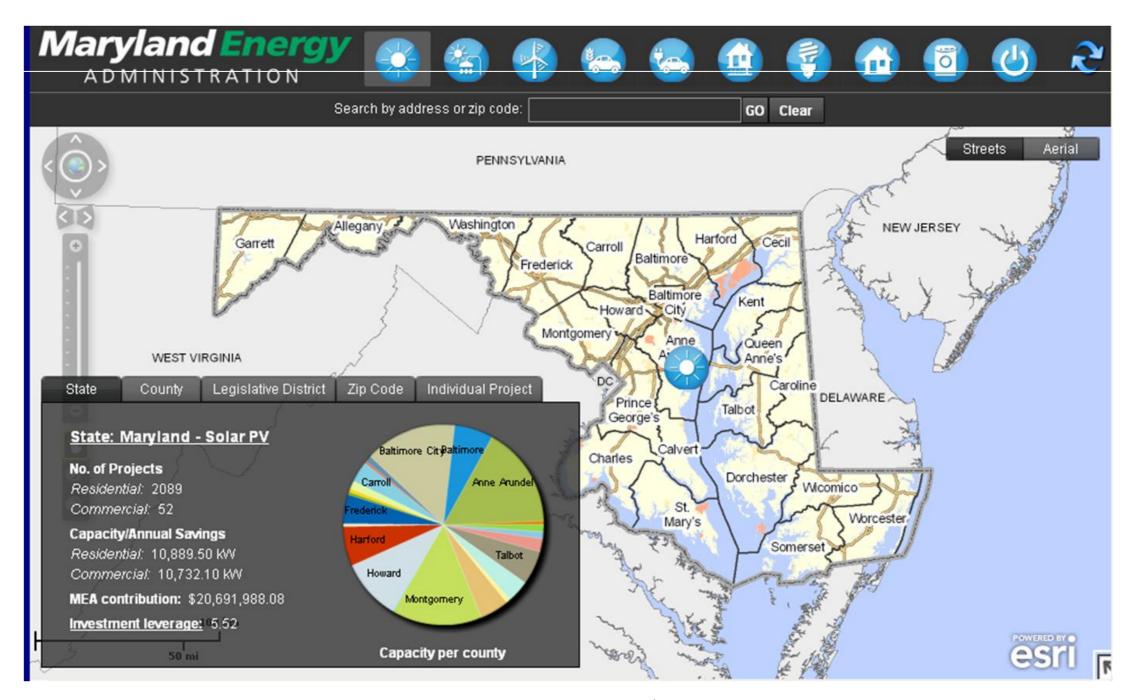
MEA's 2013 Reports

- 1. EmPower 2020/Natural Gas Study
 - Extending EmPower through 2020 and beyond
- 2. MDE's Greenhouse Gas Reduction Report
 - 2/3 of measures to achieve 25% reduction by 2020 come from RGGI
- 3. JCR on RGGI, Inc. Programs
 - RGGI Inc. to alter emission caps which will likely increase state auction proceeds

MEA Reporting Successes and Next Steps

Moving Maryland Forward

What's Happening in Your Community?



Investment Map

http://energy.maryland.gov/map/index.html



Thank you

Visit www.energy.md.gov Call (410) 260 - 7655